

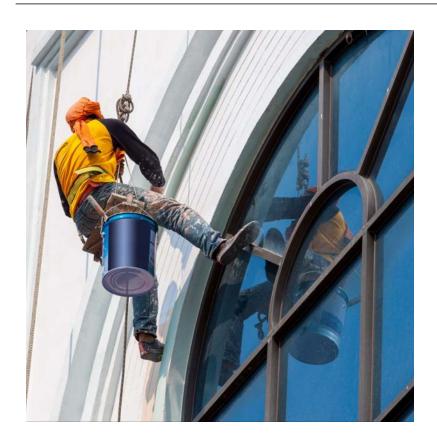
Growth isa Choice -



we build badass brands that people want to work with and for growth planning

What is Driving Growth in the Industry?





- Increased Construction / Real Estate Development
- Sustainability Trends
- Technological Advancements in Paints and Coatings
- Demand for Specialized Services
- Labor Shortages and Skilled Workforce
- Aging Building Infrastructure
- Safety and Compliance Standards

Where Is Your Opportunity For Growth?





















Research on Sector Opportunities



Industry Sector	Opportunities for Growth	Regions Seeing Most Growth	Trends Driving the Sector
Healthcare	- Demand for antimicrobial coatings and low-VOC paints - Renovations due to growing healthcare infrastructure	Southeast U.S., Texas, California, Northeast	- Healthcare facility expansion - Increasing safety and health regulations
Education (Schools and Universities)	- Renovations and maintenance due to aging facilities - Increased construction for new campuses and buildings	naintenance due to aging icilities Texas, California, New York, Midwest	
Retail and Commercial Real Estate	- High demand for aesthetic refreshes - Increased investment in urban and mixed-use developments	Florida, Texas, New York, Arizona	- Urbanization and lifestyle center growth - Branding through color schemes
Hospitality (Hotels and Restaurants)	- Renovations for aesthetic updates - Use of durable, easy-to-clean coatings	Florida, California, Nevada, New York	- Rebounding post-pandemic tourism - Renovation cycles in hotels and restaurants
Industrial and Manufacturing	- Protective coatings for corrosion resistance - Increased need for safety and hazard marking paint	Texas, Midwest, Gulf Coast	- Expansion of industrial sectors - Focus on safety and compliance
Government and Municipal Buildings	- Steady demand for maintenance and preservation projects - Focus on durable, long-lasting coatings	Washington D.C., California, Texas, Northeast	- Government infrastructure investments - Increased focus on sustainability
Transportation and Infrastructure	- Protective and anti-corrosion coatings for bridges, tunnels, and airports - Safety markings for public spaces	California, New York, Texas, Gulf Coast	- Large-scale infrastructure projects - Government stimulus for public works

Research on Market Factors



Factor	Growth Opportunity	Relevant Sectors	Key Regions	Market Trends
Weather (Extreme climates & seasonality)	Increased demand for weather-resistant and durable exterior coatings (moisture, heat, freeze-thaw cycles)	Retail, Hospitality, Industrial, Infrastructure	Coastal regions, Northern U.S., hurricane-prone areas	Increasing demand for protective coatings; seasonality creates project surges in warmer months.
Seasonality (Summer/Winter cycles)	Peak demand for exterior projects during summer months; interior work in colder seasons	Commercial, Office, Hospitality	mmercial, Office, Hospitality Northern U.S., Midwest, Northeast	
Natural Disasters (Hurricanes, Wildfires)	Surge in post-disaster rebuilding; demand for fire-resistant, moisture-resistant coatings	Residential, Commercial, Government	Southeastern U.S., California, Gulf Coast	Post-disaster restoration; rising use of fire-resistant and water-resistant coatings.
Coastal & Industrial Regions (Salt corrosion)	Demand for corrosion-resistant coatings for infrastructure and industrial facilities	Industrial, Marine, Infrastructure	Coastal regions (Florida, Texas, Louisiana)	Increasing market for anti-corrosion paints in marine and industrial sectors.
Urbanization in High-Growth Regions	High demand for new construction and renovation painting services in growing cities	Commercial, Residential, Industrial	Sunbelt states (Florida, Texas, Arizona), Southeast	Boom in urban construction and refurbishment, especially in high-growth cities.
Regional Specialties (Aesthetic and cultural preferences)	Local architectural styles drive specific painting techniques and materials (e.g., historical preservation)	Hospitality, Government, Education	Historic districts (New England, Midwest, Southeast)	Demand for specialized coatings for preservation and aesthetic appeal in culturally significant regions.
Green Building Initiatives	Increased demand for eco-friendly, low-VOC, sustainable paints and coatings for LEED certifications	Government, Corporate, California, Pacific Northwest, urban centers		Green building trends are increasing demand for low-VOC and sustainable paints. LEED certifications drive growth.

Building a Scalable Growth Strategy



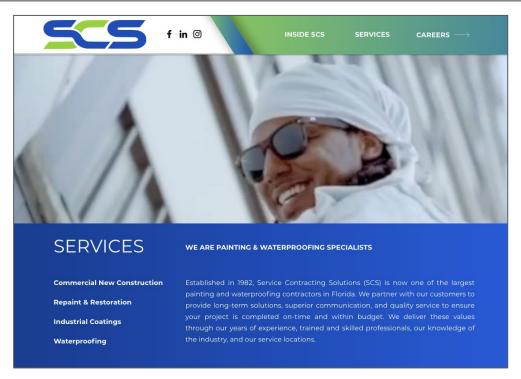
MARKET NEEDS

SWEET SPOT

CORE STRENGTHS

Benchmark: Increase Organic Market Share





- Florida Market
- Sector Focus
- Market Challenges/Opportunities

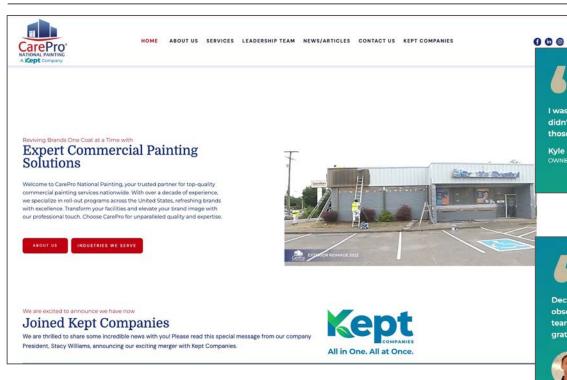






Benchmark: Growth Through Acquisition





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I was a point in life where I needed to reduce my stress. I loved running my business, but I didn't like the stress of payroll, cashflow, and legal. At Kept, I still run my business, but those stresses are gone.

Kyle Mason OWNER

64

Deciding to sell your company can be difficult. After meeting the founders of Kept, I observed a commitment to quality, respect for their team, recognition of the value of my team, and a desire to grow. We have grown 40% with the support of Kept. We are so grateful for the opportunity to grow with Kept. We are all winning.



Jeremy Morgan CO-FOUNDER OF KRYSTAL KLEAN

- Platform Acquisition Strategy
- Complimentary Sector Focus
- Appeals to Owners Looking for a Soft Landing

Key Tactics to Consider When Growth Planning





Internal:

- ☐ Vision
- SWOT
- Sales Audit
- □ Ideal Client Profiles
- □ Financial Readiness

External:

- Market Research
- Benchmark Research
- Competitive Research
- Online Research
- □ Influencer Research
- Market Sizing
- Stakeholder (VOC) Interviews

Set strategic, measurable goals aligned with growth vision

Build Scorecards for Key Business Metrics

GTM: sales and marketing

Positioning





Owning a Unique Space in the Mind of the Marketplace

- Target Market
- Buyer Personas
- Differentiation

Goal: Tie the organizations differentiation with the needs or goals of the target market

Positioning





Why Should You Care:

- Is the Biggest Influence on Customers Decision to Buy
- Helps Prospective Customer
 Make Purchasing Choices Out of the Complex Array of Offerings
- Align Marketing Tactics with a Company's Brand and Value Proposition
- Take Control of Your Brands Reputation

Head-to-Head Competitive Analysis



Brand	ACU-RITE	NEWALL ******Going to Extremes	FAGOR	Mitutoyo	DRO PROS The Digital Readout Experts	TRAK *MACHINE TOOLS SOUTHWISTERN INDUSTRIES, INC.	SIEMENS
Tagline / Essence	TBD	Going to Extremes	Open to Your World	Motto: Quality First	The Digital Readout Experts	N/A	Ingenuity for life
Positioning	Optimize machine tool profitability with Acu-Rite's precision digital readout (DRO) and CNC control systems. Acu-Rite is powered by the continuous innovation of HEIDENHAIN and designed, built, and supported in the USA. Improved efficiency. Superior workpiece quality. Guaranteed satisfaction.	Newall has specialized for more than 40 years in providing the machine tool and other machinery and production industries with leading edge technologies that increase productivity and machine tool efficiency.	For 40 years immersed in the world of industrial production, we have experienced great technological changes and have become a global company thanks to innovation. Long-term partnerships with our customers have encouraged us to overcome great challenges and become a benchmark in the industry together with our customers.	Precision. It's the essence of metrology instruments and solutions, and the Mitutoyo name has come to embody trusted precision in applications of all kinds.	Our line of digital readout's are simply the most user friendly readouts on the planet. Because of our direct marketing structure, they're also extremely affordable. Coupled with our extensive customer service and affordable parts, our Digital Readout products are simply the best value on the planet. DRO PROS is a veteran owned, American company.	To provide products and services that help our customers survive and thrive through the disruptions to come with Industry 4.0. To develop, make, sell and support transformative technology that fits the way our customers run their shops.	Siemens Machine Tool Systems supports you as a partner in increasing manufacturing efficiency in the best possible way. Thanks to high-performance SINUMERIK CNC systems, technological competence, and expertise in networking and using manufacturing process data.
Differentiation Themes	Precision Innovation USA Support	Company Longevity Innovation	Company Longevity Innovation	Precision	Innovation Affordability USA Support Customer Satisfaction	Customer Satisfaction Innovation	Customer Satisfaction Tech Competence

Sales Data: Numbers At-A-Glance

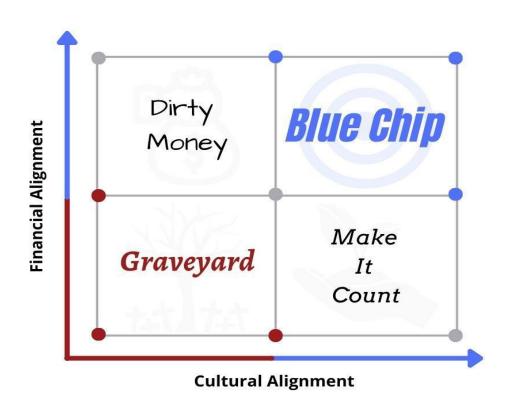


Industry	Code		2016	2017	2018	% Change
Agriculture/Heavy Equipment	AH	\$	65,441.67	\$ 212,375.59	\$ 81,153.68	124%
Building Supplies	BS	\$	549,233.04	\$ 581,558.99	\$ 756,142.90	138%
Defense Arms	DA	\$	22,659,770.88	\$ 18,590,265.98	\$ 17,820,220.69	79%
Specialty	ET	\$	371,563.02	\$ 1,435,078.47	\$ 463,003.11	125%
Fire Suppression/Valves	FV	\$	1,836,427.55	\$ 1,747,268.31	\$ 1,334,653.30	73%
Runway Lighting	LR	\$	-	\$ 2	\$ 71,437.08	#DIV/0!
Medical	M	\$	156,939.06	\$ 276,935.32	\$ 126,511.04	81%
Archery	RB	\$	4,390,183.69	\$ 5,292,530.34	\$ 5,217,398.37	119%
Recreation - Other Sports	RS	\$	1,280.22	\$ 1,697.37	\$ 16,318.32	1275%
Motorsports	RV	\$	5,263,108.14	\$ 8,758,694.00	\$ 8,842,099.45	168%
Aerospace	S	\$	429,877.82	\$ 884,878.32	\$ 591,583.51	138%
Automotive	V	\$	902,574.00	\$ 882,457.66	\$ 1,791,406.27	198%
TOTAL		\$:	36,626,399.09	\$ 38,663,740.35	\$ 37,111,927.72	101%

Defend current markets & grow current clients

Build greater awareness of capabilities in new markets





66 As a co-op, we are accountable to our members. Everything we do centers around them- we are like one big family. Just like a public utility, we make sure we have the supplies we need when we need them. But we have more flexibility to purchase than a town utility. That doesn't mean we can purchase anything at anytime. We still need to prioritize what it is critical and always think about the costs to our members. We think about how our decisions impact our members and the community we live in.

My Areas of Need/Types of Roles



Inventory Management SupportBuyer/Procurement



Product Training & Support
Operations/Linemen



Technical Solution Support Engineering



Co-op Utility

Ownership/Governance:

Members who are typically customers

Decision-making Process:

Agile decision-making with direct input from members

Focus:

Member Satisfaction and Community
Involvement

My Goals

- Give our members reliable service and control costs.
- Get the best solution for my problem/need delivered to me when I need it
- Work with a supplier who understands our co-op and our priorities.

Pain Points/Barriers/Challenges to Purchasing

- Knowing what product I need, but needing it faster than its lead time
- Finding available stock
- Buying enough stock but too much stock
- Having a technical problem, but can't figure out what I need to solve it
- Buying a product no one knows how to use
- Have a broken/non-functioning product
- Need a lot of a product but no way to unload it or store it
- Planning for a large product in anticipation of lead times but the financials are not in place yet (e.g. development projects where I need help securing the product before purchase)
- Suppliers who don't communicate if there is a delay or a problem

Perceptual Mapping



MADE IN THE USA





Frameworks for Positioning:

- Archetyping
- Blue Ocean Theory
- The Value Proposition Canvas



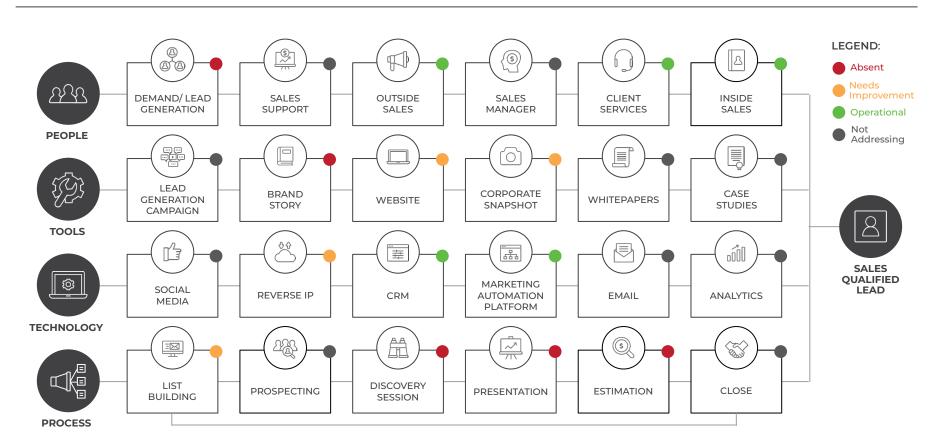






A Scalable Revenue Generation System





Buyer Persona: Journey Map



Catalyst	Investigate	Discovery	Trial	Purchase	Reflection	Repurchase
Internal or external stimulus causes the customer to consider elective or required action	At a high level, customer determines what might be needed to address the situation, and whether or not to act at this time	Customer gathers and/or considers information to refine options and inform next steps	Customer requests a trial of 30 mobile units	Customer selects provider and transacts	Customer reflects on purchase and may/may not provide feedback	Customer is driven from consideration to preference
INFLUENCED to explore product due to internal or external communications. ENCOURAGED from marketing or sales source PERSONAL Exploration and/or interest OTHER	DIAGNOSE pain points: - Reduce Pathogens like COVID19 - Remove toxins - Better customer experience - Better work environment. DETERMINE immediacy and ROI DEFINE financial implications vs. new client revenues CONSIDER installation - Cube - Construction - RetroFIT PRIORITIZE locations OTHER	RESEARCH competitive set through multiple channels (e.g. online) IDENTIFY providers COMPARE and evaluate providers PRIORITIZE potential providers FACTOR cost/ value/ relationship/ risk/ budget EVALUATE differentiators OTHER	SELECT test sites COORDINATE test install with distributor TEST air quality TEMPORARY installation of unit RETEST air quality EVALUATE results REAFFIRM with employees and clients JUSTIFY expense OTHER	FINALIZE decision SELECT transaction channel DETERMINE method of payment COORDINATE Delivery/ Install POSSESSION of product INSTALL Product TRAINING OTHER	REFLECT on product performance and service CONSULT Employees REQUEST clarification or enter complaint ENGAGE AS an advocate PROVIDE word of mouth testimonial to other franchisees OTHER	ROLLOUT planning and budgeting RESPOND to a call or visit REVISIT website or call ORDER additional units OTHER

Buyer Persona: Journey Map



Catalyst	Investigate	Discovery	> Trial	Purchase	Reflection	Repurchase
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INFLUENCED to explore product due to internal or external communications. ENCOURAGED from marketing or sales source	DIAGNOSE pain points: Reduce Pathogens like COVID19 Remove toxins Better customer experience Better work environment.	RESEARCH competitive set through multiple channels (e.g. online) IDENTIFY providers	SELECT test sites COORDINATE test install with distributor	FINALIZE decision SELECT transaction channel	REFLECT on product performance and service CONSULT Employees	ROLLOUT planning and budgeting RESPOND to a call or visit
PERSONAL Exploration and/or interest OTHER	DETERMINE immediacy and ROI DEFINE financial implications vs. new client revenues	COMPARE and evaluate providers PRIORITIZE potential providers	TEST air quality TEMPORARY installation of unit RETEST air quality	DETERMINE method of payment COORDINATE Delivery/ Install POSSESSION of	REQUEST clarification or enter complaint ENGAGE AS an advocate	REVISIT website or call ORDER additional units
	CONSIDER installation - Cube - Construction - RetroFIT PRIORITIZE locations	FACTOR cost/ value/ relationship/ risk/ budget EVALUATE differentiators	EVALUATE results REAFFIRM with employees and clients	product INSTALL Product TRAINING	PROVIDE word of mouth testimonial to other franchisees OTHER	OTHER
	OTHER	OTHER	JUSTIFY expense OTHER	OTHER		

Benchmark: Harrison Contractors #RELYONRED





Sales and Marketing Must Haves





- Brand Differentiation
- Focus on ICP Riches in the Niches
- Customer Centric Messaging
- □ Proof Points (Testimonials, Case Studies, Video, Online Reviews)
- □ CSat

Scalability

- People
- Process
- □ Tools
- Technology

Performance Scorecards

Improve 1% Everyday!















81,396 hours.





















Competitive Analysis

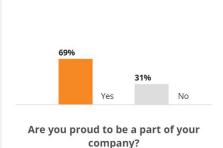


Company Values at FedEx

A Company's Values are established by leadership and have a profound impact on how a company's culture is formed. Teamwork & winning are the most important values to FedEx employees and because of this 69% of employees are proud to be part of FedEx.

Transparency & Integrity	35%
Teamwork & Winning	35%
Speed & Innovation	14%
Fun & Passionate	10%
Diversity & Inclusion	6%

Which of the following set of Company Values is most meaningful to you?

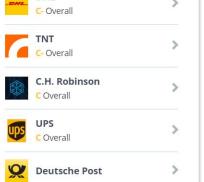


Competitors Employee Engagement

DHL

FedEx

B+ Overall







Workforce Market Data



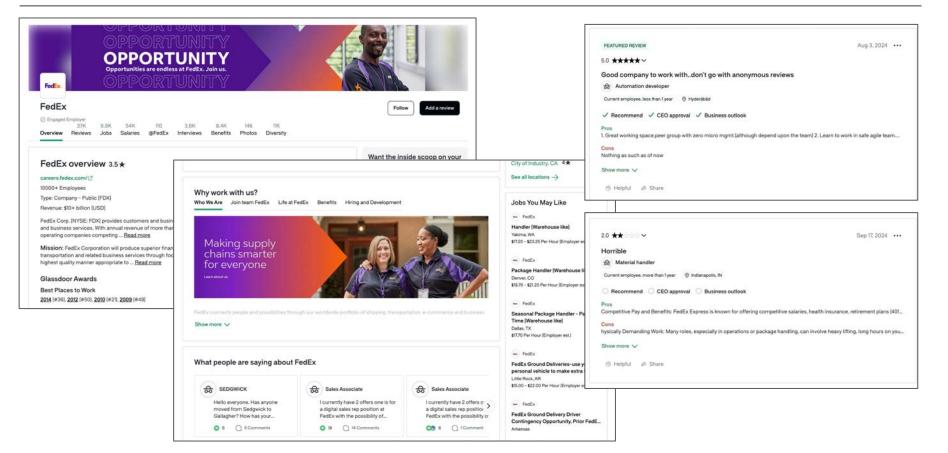






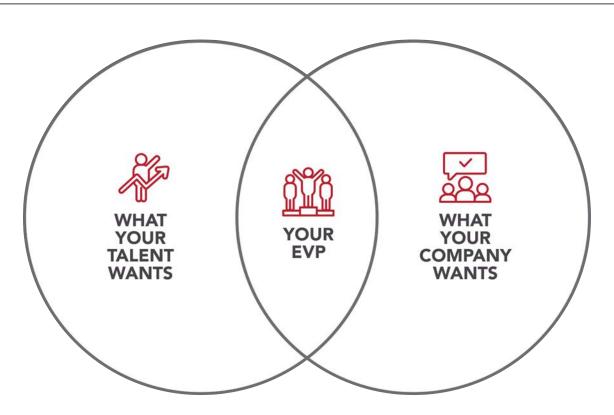
Brand Reputation





Employee Value Proposition





Employer Brand Story







You are living our purpose to fuel meaningful impact for our team, our clients and our community. You help set the standard for our mission: building badass brands that clients want to work with and employees want to work for.

You are passionate about being a part of an entrepreneurial environment that allows you to have a voice. You love what you're doing, where you're doing it, and who you're doing it with. You value open book transparency and fair, competitive pay practices. You have clear expectations of your performance expectation and growth opportunities.

Recruit: Want to Be a BadAss?

We hire for culture first because it takes trust, collaboration, and inspiration to continually produce work that can move the needle of our clients' businesses.

Is there a place for you on our team? You must share our core values, prove you have what it takes to fuel meaningful impact, let us know what you totally geek out on and why it moves you, and be ready to break down boundaries because we're going to push you to do your best work

Prospects/Clients: Work with a BadAss

Work with a company that values profit but not at the expense of people. Our purpose is to fuel meaningful impact for our team, our clients and our community. And our mission is to build brands that clients want to work with and employees want to work for.

We hold ourselves to a higher standard and work hard to elevate our employee experience so we can elevate our client experience. We measure ourselves via employee and customer satisfaction surveys and Best Places to Work marketplace programs.

Employee Experience







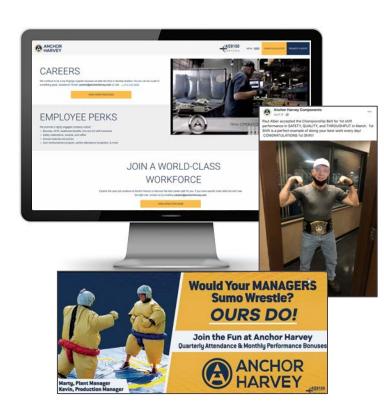






Reinforce Brand Messaging in Recruiting





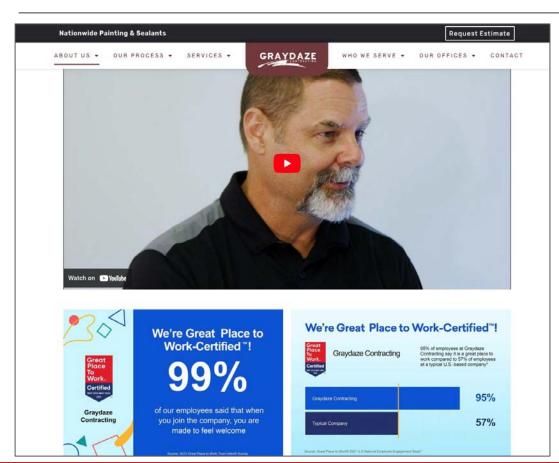


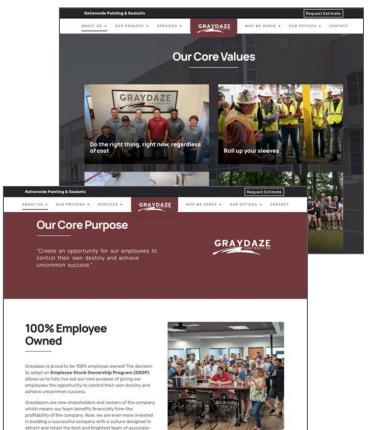




Benchmark: Creating a Workforce of Owners

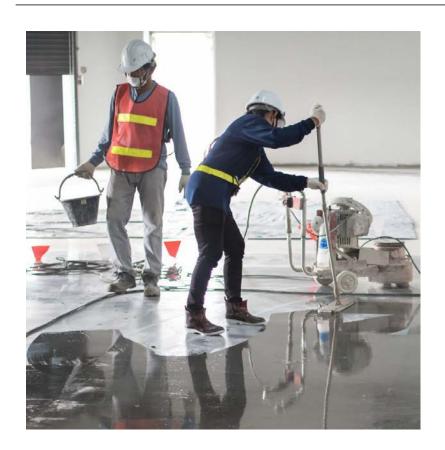






Being THE Employer of Choice





People Can be Your Competitive Advantage

Internal:

- What Is Your Employee Experience vs Competitors? (Comp, Benefits, Perks, Reputation)
- What is the Availability of Workforce in my Expansion Plan?
- □ eSat
- Create an Internal Communication Plan
- ☐ Is the Workforce I Have Today Going to Meet my Future Needs?

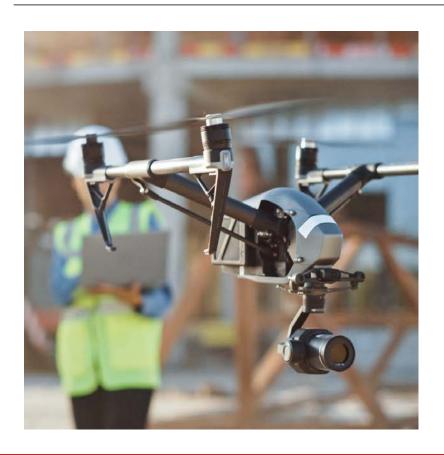
External:

- ☐ Competitive Employment Brand and Benefits
- ☐ Frictionless Applicant Experience
- Think Like a Marketer (Reputation Management, Social Presence, Best Places to Work)

innovation

Building a Culture of Innovation

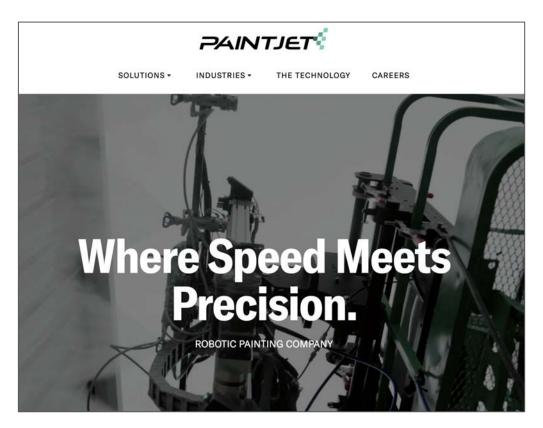




- Identify Organizational Challenges and Opportunities
- Understand the Customer Needs
- Leverage Technology and Trends
- Think Beyond Products
- Evaluate Resources and Capabilities
- Experiment and Iterate

Productivity Innovations: Robotics



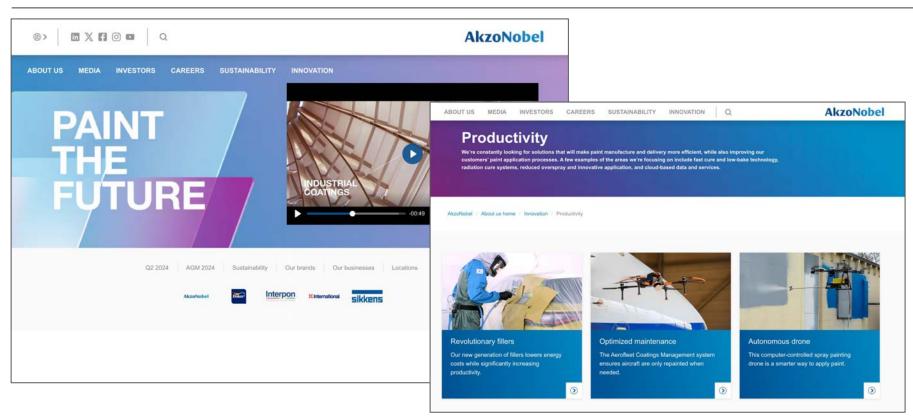






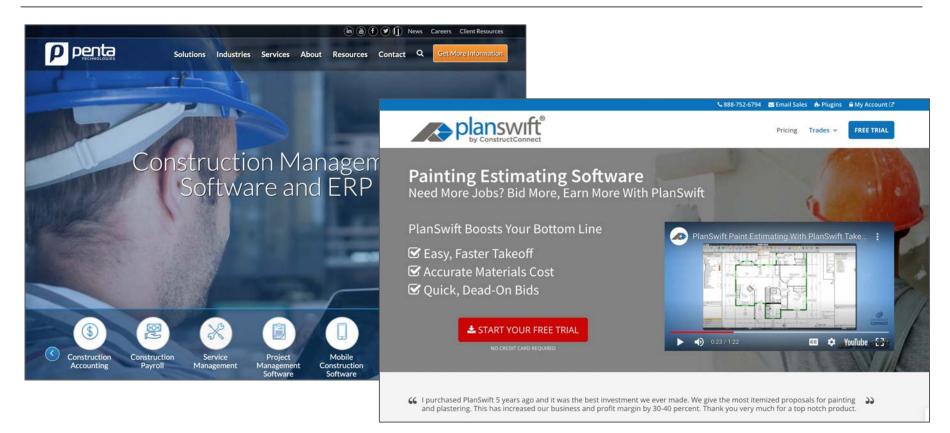
Productivity Innovations: Robotics/Drones





Business System Innovations: CRM, ERP





Workforce Innovations: Employee Experience



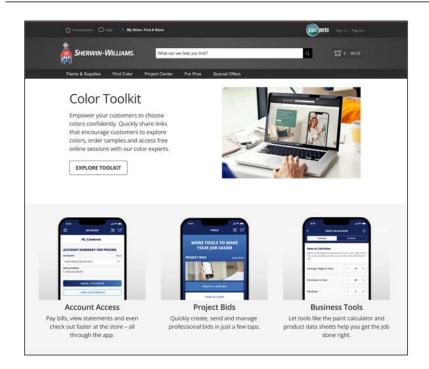




HR Software — Applicant Tracking. Onboarding. Performance, Safety, Training

Partner Tools: Sales, Training, Opps







AI (Automation) Roadmap



Efficiency



Personalization / Research



Customer Support/Sales



Dark Web: Intent Data

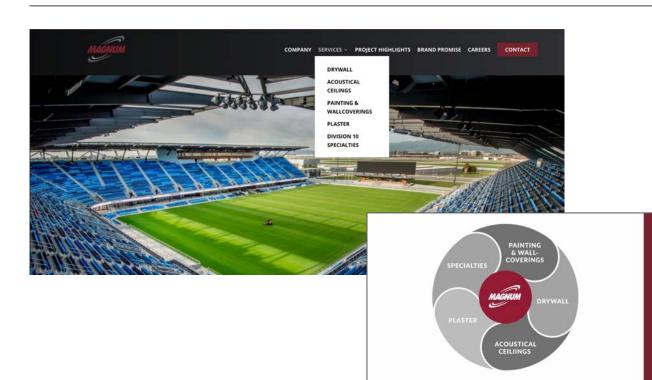


Competitive Intel



Benchmark: Workforce Optimization





Our divisions work together to create Magnum Synergy

5 Trades | 1 Team | Built Your Way to Your Schedule

Magnum is a union commercial construction company that provides general contractors and developers in the San Francisco Bay Area with unique solutions. We allow you to streamline the finishing process by hirring one subcontractor for multiple project needs. At Magnum, we are experts in delivering drywall, acoustical ceiling, painting and wallcoverings, plaster, and Division 10 specialties services. Our commitment to quality, honesty, and fluid communication allows our five different divisions to work together seamlessly, creating what we call "Magnum-Synergy." Our ability to perform in several trades means that no job is too big and no deadline is out of reach.

OUR COMPANY →

Building a Culture of Innovation





What are we trying to solve for?

- Problem first
 - Efficiency
 - Creating really good leads
 - Better quality outreach communications
- Gap Analysis
 - O Where are we now?
 - What are we missing?
- Roadmap
- Milestones / Timeline
- RACI
 - Team Roles/Responsibilities
- Outside Needs:
 - Tools, Tech Consultants
- Other
 - Corp Standard on Al

final thoughts

Growth is Your Choice





- Start with Your Vision, then Build a Plan to Get There
- Pick Your Growth Lane(s)
- Create Your Unique and Differentiated Market Position
- Focus
- Invest in Innovation
- Plan B





growth is a choice. are you ready for it?

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